



CARDIO-PULMONARY ASSOCIATES  
MEDICAL GROUP

*Serving the Monterey Peninsula since 1979*

30 Garden Court • Monterey, CA 93940  
Phone: (831) 646-8570 Fax: (831) 646-5435

**Dear Patient,**

The Doctors and Staff of Cardio-Pulmonary Associates Medical Group, welcome you as a new patient. Our job is to serve your medical needs in a professional, caring, and timely manner.

We have enclosed new patient information and personal history sheets. Please complete these documents and bring with you to your appointment. If you have any questions regarding these forms or your appointment, please call us at (831)646—8570.

If you are transferring to our office from another provider it is your responsibility to make sure that your Doctor's office either sends your records to us before your appointment date or gives them to you to bring to your consultation visit. Any recent diagnostic procedures lab work, etc. is helpful for us to have in your record and helps facilitate your visit with our Physician.

**We look forward to seeing soon.**

**Cardiology:**

Riaz Ahmed, M.D.	Stephen J. Brabeck, M.D.
Nicholas K. Chee, D.O.	Michael T. Galloway, M.D.
Thomas A. Kehl, M.D.	M. Kerala Serio, M.D.

**Interventional Cardiology:**

Pir W. Shah, M.D.	Steven S. Lee, MD.
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**Pulmonary:**

Georgina M. Heal, M.D.	Hans P. Poggemeyer, M.D.
John M. Koostra, M.D.	Richard J. Kanak, M.D.

**Nurse Practitioner:** Joni Hoffman, FNP

**Physician's Assistant:** Larry Rose, PA

NAME:

AGE:

DATE:

### New Patient Questionnaire

The following questionnaire will assist the Cardiologist in thoroughly evaluating your problem. Most of the questions are self-explanatory, requiring a simple circle or short answer. Please ask the receptionist if you have any questions.

Who referred you to a cardiologist? \_\_\_\_\_

What is the primary reason you are here today? \_\_\_\_\_

### Cardiovascular History

**Cardiovascular Diagnoses: (circle all that apply)**

Angina Pectoris

Congestive Heart Failure

Myocardial Infarction (heart attack)

CABG (Bypass)

Valvular Heart Disease

PTCA/Stent Placement

Arrhythmia/Pacemaker/ICD

Stroke/TIA

Peripheral Arterial Disease

**List procedures/surgeries associated with above along with the dates they occurred:**

- |    |    |
|----|----|
| 1. | 4. |
| 2. | 5. |
| 3. | 6. |

**Cardiovascular Symptoms:**

<b>PLEASE REVIEW THE SYMPTOMS BELOW AND CIRCLE IF THEY APPLY TO YOU</b>	When did this start?	When was your last episode?
pain, tightness, or discomfort in your chest or arms		
fatigue, decreased exercise capacity, reduced stamina		
palpitations, fluttering or skipped heart beats		
fainting spells or near fainting		
difficulty breathing during the day or at night		
leg swelling, edema, or discoloration		

**Cardiovascular Risk Factors:**

<b>PLEASE LOOK AT THE RISK FACTORS BELOW AND COMPLETE THE CHART</b>	<b>Do you have these conditions? Y/N</b>	<b>If so, what year were they detected?</b>
Hypertension (elevated blood pressure)		
Dyslipidemia (elevated cholesterol)		
Diabetes Mellitus (elevated blood sugar)		
Smoking History (tobacco use)		

**General Medical History**

*List all medications you are currently taking. If you do not know the name of the medications you have with you, please show them to the receptionist.*

*(Do not omit birth control pills, diet pills, cold remedies, allergy shots, and laxatives.)*

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_
- 6. \_\_\_\_\_

Are you allergic to any drugs or other agents?  Y  N

If yes, please list : \_\_\_\_\_

**HOSPITALIZATIONS**

If you have been hospitalized please complete the following (other than cardiovascular procedures and childbirth):

<i>YEAR</i>	<i>HOSPITAL</i>	<i>REASON</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____

**OUTPATIENT SURGERIES**

If yes, please list below.

<i>YEAR</i>	<i>LOCATION</i>	<i>REASON</i>
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## Illnesses and Health Problems

<b>PLEASE LOOK AT THE ILLNESSES AND HEALTH PROBLEMS BELOW AND CIRCLE IF THEY APPLY TO YOU</b>	<b>What year did you first have this condition?</b>
Emphysema, bronchitis, pneumonia, asthma.	
Cough, wheezing, shortness of breath, blood in sputum.	
Weight loss, poor appetite, severe vomiting, hiatal hernia.	
Heart burn, stomach ulcer, diarrhea, constipation, blood in stool.	
Hepatitis, jaundice, pancreatitis, diverticulitis.	
Stroke, TIA, blindness, paralysis, numbness, weakness.	
Thyroid problem, diabetes, high blood sugar.	
Anemia, bleeding, easy bruising.	
Arthritis, joint pain, collagen vascular disease, gout.	
Fractures, disc disease, spine problems.	
Cancer (prostate, lung, etc), blood disorder (such as leukemia, myeloma, etc)	
Kidney stone, bladder infection, blood in urine.	
Skin cancer, dermatologic disorders	

## Diet and Exercise

Have you gained or lost weight in the past 6 months?  Y  N

• If yes, please estimate how much. Gained \_\_\_\_\_lbs

Lost \_\_\_\_\_lbs

Are you on a special diet?  Y  N

• If yes, please describe it. \_\_\_\_\_

Do you exercise on a regular basis?  Y  N

• If yes, what form of exercise? \_\_\_\_\_

**Habits**

Have you ever smoked cigarettes regularly?  Y  N

*(If yes, please complete the questions below)*

- How many packs per day at most? \_\_\_\_\_
- How long have you been (or were you) a smoker? \_\_\_\_\_
- Have you quit? Y/N
  - If yes, how long ago did you quit? \_\_\_\_\_
  - If no, have you cut down? Y/N
  - If you haven't quit, how many cigarettes or packs per day do you smoke currently? \_\_\_\_\_

Do you drink beer/wine?  Y  N

Do you drink mixed alcoholic drinks?  Y  N

- If yes, how many glasses per week? \_\_\_\_\_
- If yes, how many drinks per week? \_\_\_\_\_

**Family History**

Has any member of your family had any of the illnesses below?

Diabetes  Y  N Relationship \_\_\_\_\_

High Blood Pressure  Y  N Relationship \_\_\_\_\_

High Cholesterol  Y  N Relationship \_\_\_\_\_

Heart Attacks  Y  N Relationship \_\_\_\_\_

Sudden Death  Y  N Relationship \_\_\_\_\_

Tuberculosis  Y  N Relationship \_\_\_\_\_

Bleeding Disorder  Y  N Relationship \_\_\_\_\_

Is your father living?  Y  N If yes, list any serious illnesses: \_\_\_\_\_

If no, list age and cause of death: \_\_\_\_\_

Is your mother living?  Y  N If yes, list any serious illnesses: \_\_\_\_\_

If no, list age and cause of death: \_\_\_\_\_

Number of brothers and sisters living: \_\_\_\_\_

- List any serious illnesses: \_\_\_\_\_

Number of brothers and sisters deceased: \_\_\_\_\_

- List ages and causes of death: \_\_\_\_\_

Are there any other diseases which tend to occur frequently in your family?  Y  N

If yes, please explain: \_\_\_\_\_

*THANK YOU FOR YOUR TIME IN FILLING OUT THIS QUESTIONNAIRE*